



360° Financial Advisory Expertise
for your illiquid and liquid
assets, since 1947.

 **remaco**

Research & Management Company, since 1947.

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As a partner-managed multi-family office for entrepreneurs, high-net-worth-individuals (HNWI) and family offices as well as small and medium-sized institutions (such as foundations, pension funds), we provide a completely independent single source service – personal, discreet and with a long-term vision.

Remaco actively represents your interests, creates security for you and your descendants and ensures transparency and cost efficiency in the management of your assets.

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Remaco

360° Financial Advisory

Evidence-based portfolio management

Asset Management

We implement our evidence-based asset management for you. This is based on the independent analysis and preparation of global capital market expectations, as well as the implementation of these expectations in efficient, passive and always diversified portfolios. Our approach is characterized by the rule-based, always comprehensible and transparent allocation of capital to asset classes. Thanks to our evidence-based asset management, our clients receive a cost-efficient and high-performance global market portfolio. In addition, thanks to our special expertise in private markets, you benefit from the opportunity to make attractive investments in liquid and non-liquid private credit assets.

M&A, private market financing, investments and divestments

Corporate Finance, Mergers & Acquisitions

Corporate financing and mergers & acquisitions transactions provide key challenges to our clients. Thanks to the growth of private markets, new horizons are opening up in terms of bank-independent corporate financing and the structuring of M&A transactions. We support you actively and free of any conflicts of interest, from valuation and transaction strategy to the successful implementation of transactions. We also

provide expert opinions, for which we use our excellent national and international network of leading professors and universities as well as our Nexia International membership. Together with our experts, we offer you 360° financial advisory expertise from a single source.

Asset structuring & servicing

Company Services Legal Services Accounting Services Tax Services Real Estate Services Audit Services

We provide asset structuring & servicing for family companies, international groups with activities in Switzerland or owners of small and medium-sized enterprises (SMEs) as well as long-term structures (e.g. stock corporations, foundations or other structures). We advise and support them from the foundation to the efficient ongoing management.

International

As a member of Nexia, a leading global network of independent auditing and consulting firms, we also support our customers in international matters and projects. This enables us to offer a partner-led internationally oriented and personalized service. With Nexia, we are present all over the world with over 600 offices and more than 25,000 colleagues worldwide.

Our services & your contact persons

Corporate Finance, Mergers & Acquisitions

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Corporate Finance, Mergers & Acquisitions
Corporate Finance, mergers & acquisitions, follow-up transactions, valuations and expert reports, private markets investments and divestments

Legal Services
Corporate law, contract law, labor law, inheritance law and succession planning, legal Due Diligence

Company Services
Asset Protection – Structures, asset Transfer – Structures, family foundations

Asset Management
Evidence-based portfolio management & private markets

Audit Services
Ordinary and limited audits, audits of consolidated financial statements, special audits

Accounting Services
Client accounting, Salaries and payroll accounting, advice and preparation of annual financial statements

Real Estate Services
Real estate management, real estate transactions, administrative management of your property, technical management of your properties

Tax Services
Tax planning for individuals and legal entities, preparation of tax returns for individuals and legal entities, tax advice on succession, corporate restructuring, inheritance and gifts, value added tax, fiscal representation

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Audit Services

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