

**360° Financial Advisory Expertise** for your illiquid and liquid assets, since 1947.

360° financial advisory expertise | Remaco

# For your illiquid and liquid assets, since 1947.

As a partner-managed multi-family office for entrepreneurs, ultrahigh-net-worth-individuals (UHNWI) and family offices as well as small and and medium-sized institutions (such as foundations, pension funds), we provide a completely independent single source service – personal, discreet and with a long-term vision.

Remaco actively represents your interests, creates security for you and your descendants and ensures transparency and cost efficiency in the management of your assets.

Remaco Asset Management Ltd T +41 61 319 51 41

Remaco Advisory Services Ltd T +41 61 319 51 51

Hirzbodenweg 103 | 4052 Basel Beethovenstrasse 11 | 8002 Zurich info@remaco.com 360° financial advisory expertise | Remaco 4

# Remaco 360° Financial Advisory

# Evidence-based portfolio management

#### **Asset Management**

Our evidence-based portfolio management is based on evidence, clear rules and is actively implemented without conflicts of interest. We eliminate the unnecessary and ensure through a comprehensible, transparent investment-approach based on scientific findings that your interests always come first, regardless of whether you use our own investment firm or a third-party bank for your financial investments. Moreover, our family office clients benefit from a cost-based, rather than an asset under management driven fee model.

# M&A, private market financing, investments and divestments

#### **Corporate Finance**

We are also pleased to advise and support you with M&A transactions, financing as well as investments and divestments in the area of private market investments (direct company investments or indirect private market investments, such as private equity and private debt funds). This ranges from valuation and transaction advice through to subsequent asset servicing.

# Asset structuring & servicing

Company &
Trust Services
Legal Services
Accounting Services
Tax Services
Real Estate Services
Audit Services

We provide asset structuring & servicing for family companies, international groups with activities in Switzerland or owners of small and medium-sized enterprises (SMEs) as well as long-term structures (e.g. stock corporations, foundations or trusts etc.). We advise and support them from the foundation to the efficient ongoing management.

### **International**

As a member of Nexia, a leading global network of independent auditing and consulting firms, we also support our customers in international matters and projects. This enables us to offer a partner-led internationally oriented and personalized service. With Nexia, we are present all over the world with over 600 offices and more than 25,000 colleagues worldwide.

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### **Our services**

## & your contact persons

#### **Corporate Finance**

Prof. Dr. Pascal Böni pascal.boeni@remaco.com



#### **Legal Services**

Lukas Neubauer lic. rer. pol. et lic. iur., lawyer lukas.neubauer@remaco.com



### **Company & Trust Services**

Dr. Christopher Langloh Lawyer

christopher.langloh@remaco.com



#### **Asset Management**

**Christoph Frick** 

lic. oec. publ. christoph.frick@remaco.com



#### Corporate Finance

M&A, corporate financing, reports, private market



#### Company & Trust Services

Prof. Dr. Tim Kröncke

tim.kroencke@remaco.com

family foundations and trusts



Private markets & evidence-based portfolio management

#### **Audit Services**

Ordinary and limited audits, audits of consolidated financial statements. special audits

#### Accounting Services



#### **Tax Services**

Tax returns & tions, inheritance tax and

### **Audit Services** Frank Losert

lic. rer. pol., Certified auditor, Authorized audit expert frank.losert@remaco.com



### **Accounting Services**

**Anita Hansen** anita.hansen@remaco.com



#### **Real Estate Services**

Cédric Rudin cedric.rudin@remaco.com



**Tax Services** 

## Executive MBA (FHNW)

Cornelia Prinz cornelia.prinz@remaco.com



#### **Charles Tarcali** lic. iur.

charles.tarcali@remaco.com



360° Financial Advisorv

**Expertise** 

